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Lanzhou Zhuangyuan Pasture Co., Ltd.*

蘭州莊園牧場股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 1533)

FINANCIAL INFORMATION IN RELATION TO A SHARE PROSPECTUS

This announcement is made by Lanzhou Zhuangyuan Pasture Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 10 December 2015, 6 June 2016, 1 August 2016, 26 August 2016, 14 September 2016, 30 September 2016, 9 December 2016, 27 April 2017, 3 August 2017, 20 September 2017 and 29 September 2017 and the circulars dated 12 August 2016, 26 August 2016, 14 September 2016 and 11 September 2017 in relation to, among others, the proposed A Share Offering by the Company and relevant matters. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 11 September 2017.

The full text of the prospectus in relation to the A Share Offering (the “**A Share Prospectus**”), a summary of the A Share Prospectus and the relevant appendices were published by the Company on the website of the Shenzhen Stock Exchange (www.szse.cn) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk) in Chinese only on 10 October 2017.

For the year ending 31 December 2017, it is expected that the Company will achieve operating income of RMB0.64 billion to RMB0.65 billion, representing a decrease of approximately 2.40% to 3.90% as compared with the same period of last year; net profits attributable to the parent company of RMB70 million to RMB73 million, representing a decrease of approximately 3.83% to 7.79% as compared with the same period of last year; net profits attributable to the parent company after deduction of non-recurring profit or loss of RMB55 million to RMB58 million, representing a decrease of approximately 4.78% to 9.71% as compared with the same period of last year. The above estimates of the Company do not constitute guaranty of its future development, and may substantially differ from the actual results of the Company due to various uncertainties. Such estimates do not constitute actual commitments to investors. Investors should be aware that inappropriate reliance on and usage of such information may expose to investment risks.

The above major operation conditions of the Group is an unofficial translation of the A Share Prospectus. In case of any discrepancies, the Chinese version shall prevail. For more details of the A Share Offering, please refer to the A Share Prospectus which was published on the website of the Shenzhen Stock Exchange (www.szse.cn) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 10 October 2017.

The Company will keep the Shareholders and potential investors informed of any further development in relation to the A Share Offering in accordance with the Listing Rules and applicable laws and regulations.

By Order of the Board
Lanzhou Zhuangyuan Pasture Co., Ltd.*
蘭州莊園牧場股份有限公司
Ma Hongfu
Chairman of the Board

Lanzhou, the PRC, 10 October 2017

As at the date of this announcement, the executive directors of the Company are Mr. Ma Hongfu, Mr. Wang Guofu, Mr. Chen Yuhai and Mr. Yan Bin; the non-executive directors of the Company are Mr. Yap Kean Chong and Mr. Song Xiaopeng; and the independent non-executive directors of the Company are Ms. Liu Zhijun, Ms. Xin Shihua and Mr. Wong Cho Hang Stanley.

* For identification purpose only