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**Lanzhou Zhuangyuan Pasture Co., Ltd.\***

**蘭州莊園牧場股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 1533)**

**ANNOUNCEMENT  
APPROVAL BY THE MAIN BOARD ISSUANCE  
APPROVAL COMMITTEE OF  
THE CSRC ON THE A SHARE OFFERING**

References are made to the announcements of Lanzhou Zhuangyuan Pasture Co., Ltd.\* (the “**Company**”) dated 10 December 2015, 6 June 2016, 1 August 2016, 26 August 2016, 14 September 2016, 30 September 2016, 9 December 2016, 27 April 2017 and 3 August 2017 and the circulars dated 12 August 2016, 26 August 2016, 14 September 2016 and 11 September 2017 in relation to, among others, the proposed initial public offering of not more than 46,840,000 A Shares by the Company (the “**A Share Offering**”). The Company is pleased to announce that the Main Board Issuance Approval Committee of the China Securities Regulatory Committee (the “**CSRC**”) (中國證監會主板發行審核委員會) held the 146th conference meeting of the Issuance Approval Committee for 2017 on 19 September 2017, considered the applications of 3 companies including the Company for issuance of A shares. According to the result of the review, the Company’s application for the A Share Offering has been approved. For further details of the CSRC conference announcement, please refer to the website of the CSRC at [www.csrc.gov.cn](http://www.csrc.gov.cn).

Currently, the Company has not received the written approval from the CSRC. The Company will make a further announcement upon receipt of the official approval from the CSRC.

\* *For identification purposes only*

As the A Share Offering may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing in the H Shares of the Company. The Company will make further announcements of any major updates and developments in respect of the A Share Offering in accordance with the applicable laws and regulations.

By Order of the Board  
**Lanzhou Zhuangyuan Pasture Co., Ltd.\***  
蘭州莊園牧場股份有限公司  
**Ma Hongfu**  
*Chairman of the Board*

Lanzhou, the PRC, 20 September 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Ma Hongfu, Mr. Wang Guofu, Mr. Chen Yuhai and Mr. Yan Bin; the non-executive directors of the Company are Mr. Yap Kean Chong and Mr. Song Xiaopeng; and the independent nonexecutive directors of the Company are Ms. Liu Zhijun, Ms. Xin Shihua and Mr. Wong Cho Hang Stanley.*

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