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Lanzhou Zhuangyuan Pasture Co., Ltd.*

蘭州莊園牧場股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1533)

OVERSEAS REGULATORY ANNOUNCEMENT

ISSUE OF UPDATED A SHARE PROSPECTUS

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rule**”).

Reference is made to the announcement (the “**Announcement**”) of Lanzhou Zhuangyuan Pasture Co., Ltd* dated 9 December 2016. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

Further to the Company’s submission of the application to the CSRC in the connection with its application to proceed with the proposed A Share Offering, on 8 September 2017, the Company provided updated information and the updated A Share prospectus to the CSRC in connection with the said application. According to the relevant PRC legal requirement, a copy of the updated prospectus has been made available for review on the CSRC’s website at www.csrc.gov.cn for preliminary publication.

The prospectus is not, and is not intended to be, an offer of securities of the Company for sale in Hong Kong. The prospectus has not been and will not be registered under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32 of the laws of Hong Kong).

As disclosed in the announcement of the Company dated 3 August 2017, the Shareholders’ approval for the proposed A Share Offering will expire on 30 September 2017. The board (the “**Board**”) of Directors proposed to convene the extraordinary general meeting, domestic shareholders’ class meeting and H shareholders’ class meeting on 29 September 2017, respectively, to seek the approval of the Shareholders for the grant of an extension of the validity period of the resolutions in respect of the proposed A Share Offering and the authorization to the Board to deal with the matters relating to the proposed A Share Offering

for a further period of 12 months commencing from the date of the passing of the special resolution at said meetings. For details, please refer to the notice of extraordinary general meeting, domestic shareholders' class meeting and H shareholders' class meeting of the Company, all dated 14 August 2017.

There is no assurance that the proposed A Share Offering will proceed. Investors and potential investors in H Shares should not rely on information published or disseminated from the PRC when they deal, or contemplate dealing, in the H Shares or other securities of the Company and are advised to exercise caution in dealing in the H Shares. Further details about the proposed A Share Offering will be disclosed by the Company in due course in the PRC when the proposed A Share Offering materializes and the relevant information will be made available concurrently by the Company for public inspection in accordance with the Listing Rules.

By order of the Board
Lanzhou Zhuangyuan Pasture Co., Ltd.*
Ma Hongfu
Chairman

Lanzhou, the PRC, 11 September 2017

As at the date of this announcement, the executive Directors are Mr. Ma Hongfu, Mr. Wang Guofu, Mr. Chen Yuhai and Mr. Yan Bin; the non-executive Directors are Mr. Yap Kean Chong and Mr. Song Xiaopeng; and the independent non-executive Directors are Ms. Liu Zhijun, Ms. Xin Shihua and Mr. Wong Cho Hang Stanley.

* *For identification purpose only*