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*This announcement is for information purposes only and does not constitute an offer or an invitation to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 30 September 2015 (the “**Prospectus**”) issued by Lanzhou Zhuangyuan Pasture Co., Ltd.\* 蘭州莊園牧場股份有限公司 (the “**Company**”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the shares thereby being offered. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States (including its territories and possessions, any state of the United States and the District of Columbia). Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended from time to time (“**US Securities Act**”). The Offer Shares have not been, and will not be, registered under the US Securities Act or any state securities laws of the United States. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.*

*In connection with the Global Offering, GF Securities (Hong Kong) Brokerage Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate H Shares or effect any other transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Saturday, 7 November 2015, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager and may be discontinued at any time. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end on Saturday, 7 November 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure and Conditions of the Global Offering” of the Prospectus.*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which will begin on the Listing Date and is expected to expire on Saturday, 7 November 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the H Shares and the price of the H Shares could fall.*



**Lanzhou Zhuangyuan Pasture Co., Ltd.\***  
**蘭州莊園牧場股份有限公司**

*(a joint stock limited liability company incorporated in the People's Republic of China)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>:</b>	<b>35,130,000 H Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Public Offer Shares</b>	<b>:</b>	<b>3,513,000 H Shares</b>
<b>Number of International Offer Shares</b>	<b>:</b>	<b>31,617,000 H Shares (subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$5.30 per H Share (plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%)</b>
<b>Nominal value</b>	<b>:</b>	<b>RMB1.00 per H Share</b>
<b>Stock code</b>	<b>:</b>	<b>1533</b>

**Sole Sponsor**



**Sole Global Coordinator**



**Joint Bookrunners**



**ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**

\* For identification purposes only

## SUMMARY

- The Offer Price has been determined at HK\$5.30 per H Share (exclusive brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$5.30 per H Share, the net proceeds from the Global Offering to be received by our Company, after deduction of the underwriting commission (not including incentive fees (if any)) and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-Allotment Option, is estimated to be approximately HK\$147.7 million. Our Company currently intends to use the net proceeds in accordance with the purposes set out in the paragraph headed “Net Proceeds from the Global Offering” of this announcement.
- The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Thursday, 8 October 2015, a total of 1,426 valid applications including application on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service, have been received pursuant to the Hong Kong Public Offering for a total of 11,484,000 Hong Kong Public Offer Shares, representing approximately 3.27 times of the total number of 3,513,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering. Accordingly, no clawback mechanism has been effected.
- The final number of Offer Shares under the Hong Kong Public Offering is 3,513,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares available under the International Offering is 31,617,000 International Offer Shares, representing 90% of the total number of Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).
- Pursuant to the cornerstone investment agreement with the Cornerstone Investor as described in the section headed “Cornerstone Investor” in the Prospectus, the Cornerstone Investor agreed to subscribe, or cause his designated entities to subscribe, for such number of the Offer Shares (rounded down to the nearest whole board lot of 500 H Shares) which may be purchased with an aggregate amount of approximately HK\$42.0 million at the Offer Price. Based on the final Offer Price of HK\$5.30 per H Share, the total number of the Offer Shares subscribed by the Cornerstone Investor has now been determined to be 7,924,500 H Shares, which represents approximately 5.64% of the Shares in issue upon completion of the Global Offering and approximately 22.56% of the Offer Shares to be issued under the Global Offering, assuming that the Over-allotment Option is not exercised.

Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

To the best knowledge of the Company, the Cornerstone investor is an independent third party, not our connected person or not an existing Shareholder. Further, the Cornerstone Investor has agreed and undertaken to our Company and the Sole Global Coordinator that unless he has obtained the prior written consent of our Company and the Sole Global Coordinator to do otherwise, he will not, whether directly or indirectly, at any time during the period of six months following the Listing Date, effect any disposal (as defined in the cornerstone investment agreement) of any of the H Shares subscribed for by him pursuant to the cornerstone investment agreement, as described in section headed “Cornerstone Investor” in the Prospectus.

- Pursuant to the International Underwriting Agreement, our Company has granted the Over-Allotment Option to the International Underwriter, exercisable by the Sole Global Coordinator until Saturday, 7 November 2015, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering, to require our Company to allot and issue up to an aggregate of 5,269,500 additional H Shares at the Offer Price. In the event that the Over-Allotment Option is exercised, an announcement will be made to cover over-allocations in the International Offering, if any. There was over-allocation of 5,269,500 H Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. As of the date of this announcement, the Over-Allotment Option has not been exercised.
- The level of indications of interest in the International Offering, the results of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares will be published on Wednesday, 14 October 2015 in The Standard (in English) and the Hong Kong Economic Times (in Chinese).
- In relation to the Hong Kong Public Offering, our Company announces that the results of allocations which will include the Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers of successful applicants and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service, will be made available at the times and dates and in the manner specified below:
  - Results of allocations for the Hong Kong Public Offering will be available from our Company’s designated results of allocations website at ([www.iporesults.com.hk](http://www.iporesults.com.hk)) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 14 October 2015 to 12:00 midnight on Tuesday, 20 October 2015;
  - Results of allocations for the Hong Kong Public Offering can be found in our Company’s announcement and will be posted on our Company’s website at (<http://www.lzzhuangyuan.com>) and on the website of the Hong Kong Stock Exchange at ([www.hkexnews.hk](http://www.hkexnews.hk)) on Wednesday, 14 October 2015;

- Results of allocations will be available from our Company’s Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 14 October 2015 to Saturday, 17 October 2015; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Wednesday, 14 October 2015 to Friday, 16 October 2015 at all the receiving bank branches and sub-branches at the addresses set out herein.
- Our Directors confirm that no Offer Shares under the International Offering has been allocated to applicants who are core connected persons of our Company, Directors, existing beneficial owners or their respective close associates within the meaning of the Hong Kong Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Hong Kong Listing Rules. None of the Sole Sponsor, the Underwriters and their affiliated companies and connected clients (as defined in Appendix 6 to the Hong Kong Listing Rules) has taken up any Offer Shares for its own benefits under the Global Offering. Our Directors confirm that the three largest public shareholders of our Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Hong Kong Listing Rules. Our Directors further confirm that none of the places under the International Offering will become a substantial shareholder (as defined under the Hong Kong Listing Rules) of our Company after the Global Offering, and our Company’s public float will satisfy the minimum percentage prescribed under Rule 8.08 of the Hong Kong Listing Rules after the Global Offering. Immediately following the completion of the Global Offering, no less than 25% of the total issued share capital of the Company will be held by the public.
- Applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares using **WHITE** Application Forms or **White Form eIPO** and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2015.
- H Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, 14 October 2015.

- H Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Wednesday, 14 October 2015.
- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2015.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk on or before Wednesday, 14 October 2015.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be despatched to the application payment account on Wednesday, 14 October 2015. For applicants who have paid the application monies from multiple bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be despatched by ordinary post at their own risk on or before Wednesday, 14 October 2015.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Wednesday, 14 October 2015.
- H share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 15 October 2015, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled "Underwriting — The Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 15 October 2015. The H Shares will be traded in board lots of 500 Shares each. The stock code of our Company is 1533.

## OFFER PRICE

The Offer Price has been determined at HK\$5.30 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).

## NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$5.30 per H Share (exclusive brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$5.30 per H Share, the net proceeds from the Global Offering to be received by our Company, after deduction of the underwriting commission (not including incentive fees (if any)) and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-Allotment Option, is estimated to be approximately HK\$147.7 million. Our Company currently intends to apply such net proceeds as follows:

- approximately 32%, or HK\$47.3 million (equivalent to approximately RMB38.9 million), of the net proceeds from the Global Offering will be used to finance a portion of the funds required to build 3,000 community milk booths in Gansu as part of our effort to expand Cold Chain Liquid Milk Products distribution network;
- approximately 30%, or HK\$44.3 million (equivalent to approximately RMB36.4 million), of the net proceeds from the Global Offering will be used to finance a portion of the funds required to import approximately 5,000 dairy cows from Australia or New Zealand;
- approximately 20%, or HK\$29.5 million (equivalent to approximately RMB24.2 million), of the net proceeds from the Global Offering will be used to promote our brands;
- approximately 8%, or HK\$11.8 million (equivalent to approximately RMB9.7 million), of the net proceeds from the Global Offering will be used for the construction of our new technology centre to conduct product development activities; and
- approximately 10%, or HK\$14.8 million (equivalent to approximately RMB12.2 million), of the net proceeds from the Global Offering will be used for general working capital of our Group.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Our Directors announce that at the close of the application lists at 12:00 noon on Thursday, 8 October 2015, the Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 1,426 valid applications for a total of 11,484,000 Hong Kong Public Offer Shares, representing approximately 3.27 times the total number of 3,513,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering. Accordingly, no clawback mechanism has been effected.

Of the 1,426 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 11,484,000 Hong Kong Public Offer Shares, a total of 1,425 applications in respect of a total of 10,784,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$7.83 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange

trading fee of 0.005%) of HK\$5 million or less (representing approximately 6.14 times the 1,756,500 Hong Kong Public Offer Shares initially comprised in pool A), and a total of 1 application in respect of a total of 700,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$7.83 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 0.40 times the 1,756,500 Hong Kong Public Offer Shares initially comprised in pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple applications or suspected multiple applications have been identified and rejected. No applications have been rejected due to bounced cheques. No applications have been rejected due to invalid application. No applications for more than 50% H Shares initially available under the Hong Kong Public Offering have been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

## **INTERNATIONAL OFFERING**

Our Directors further announce that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. As a result of the reallocation, the final number of Offer Shares available under the International Offering is 31,617,000 International Offer Shares, representing 90% of the total number of Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 5,269,500 H Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator, or by purchasing H Shares in the secondary market at prices that do not exceed the Offer Price, or through deferred settlement or by a combination of these means.

Pursuant to the cornerstone investment agreement with the Cornerstone Investor as described in the section headed “Cornerstone Investor” in the Prospectus, the Cornerstone Investor agreed to subscribe, or cause his designated entities to subscribe, for such number of the Offer Shares (rounded down to the nearest whole board lot of 500 H Shares) which may be purchased with an aggregate amount of approximately HK\$42.0 million at the Offer Price. Based on the final Offer Price of HK\$5.30 per H Share, the total number of the Offer Shares subscribed by the Cornerstone Investor has now been determined to be 7,924,500 H Shares, which represents approximately 5.64% of the Shares in issue upon completion of the Global Offering and approximately 22.56% of the Offer Shares to be issued under the Global Offering, assuming that the Over-allotment Option is not exercised.

Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

To the best knowledge of the Company, the Cornerstone Investor an independent third party, not our connected person or not an existing Shareholder. Further, the Cornerstone Investor has agreed and undertaken to our Company and the Sole Global Coordinator that unless he has obtained the prior written consent of our Company and the Sole Global Coordinator to do otherwise, he will not, whether directly or indirectly, at any time during the period of six months following the Listing Date, effect any disposal (as defined in the cornerstone investment agreement) of any of the H Shares subscribed for by he pursuant to the cornerstone investment agreement, as described in section headed “Cornerstone Investor” in the Prospectus.

Our Directors confirm that no Offer Shares under the International Offering has been allocated to applicants who are core connected persons of our Company, Directors, existing beneficial owners or their respective close associates within the meaning of the Hong Kong Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Hong Kong Listing Rules. None of the Sole Sponsor, the Underwriters and their affiliated companies and connected clients (as defined in Appendix 6 to the Hong Kong Listing Rules) has taken up any Offer Shares for its own benefits under the Global Offering. Our Directors confirm that the three largest public shareholders of our Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Hong Kong Listing Rules. Our Directors further confirm that none of the places under the International Offering will become a substantial shareholder (as defined under the Hong Kong Listing Rules) of our Company after the Global Offering, and our Company’s public float will satisfy the minimum percentage prescribed under Rule 8.08 of the Hong Kong Listing Rules after the Global Offering.

#### **OVER-ALLOTMENT OPTION**

Pursuant to the International Underwriting Agreement, our Company has granted the Over-Allotment Option to the International Underwriter, exercisable by the Sole Global Coordinator until Saturday, 7 November 2015, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering to require our Company to allot and issue up to an aggregate of 5,269,500 additional H Shares at the Offer Price to cover over-allocations in the International Offering, if any. In the event that the Over-Allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-Allotment Option has not been exercised.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

NUMBER OF HONG KONG PUBLIC OFFER SHARES APPLIED FOR IN POOL A	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOCATION/BALLOT	APPROXIMATE % OF HONG KONG PUBLIC OFFER SHARES ALLOTTED BASED ON THE TOTAL NUMBER OF HONG KONG PUBLIC OFFER SHARES APPLIED FOR
<b>POOL A</b>			
500	251	201 out of 251 to receive 500 H Shares	80.08%
1,000	107	500 H Shares	50.00%
1,500	64	500 H Shares plus 24 out of 64 to receive additional 500 H Shares	45.83%
2,000	42	500 H Shares plus 27 out of 42 to receive additional 500 H Shares	41.07%
2,500	20	500 H Shares plus 16 out of 20 to receive additional 500 H Shares	36.00%
3,000	374	1,000 H Shares	33.33%
3,500	12	1,000 H Shares plus 3 out of 12 to receive additional 500 H Shares	32.14%
4,000	195	1,000 H Shares plus 109 out of 195 to receive additional 500 H Shares	31.99%
4,500	7	1,000 H Shares plus 5 out of 7 to receive additional 500 H Shares	30.16%
5,000	187	1,500 H Shares	30.00%
6,000	13	1,500 H Shares plus 7 out of 13 to receive additional 500 H Shares	29.49%
7,000	9	2,000 H Shares	28.57%
8,000	9	2,000 H Shares plus 5 out of 9 to receive additional 500 H Shares	28.47%
9,000	2	2,500 H Shares	27.78%
10,000	29	2,500 H Shares plus 13 out of 29 to receive additional 500 H Shares	27.24%
15,000	11	4,000 H Shares	26.67%
20,000	13	5,000 H Shares	25.00%
25,000	10	6,000 H Shares	24.00%
30,000	25	7,000 H Shares	23.33%
35,000	1	8,000 H Shares	22.86%
40,000	3	9,000 H Shares	22.50%
45,000	4	10,000 H Shares	22.22%
50,000	5	11,000 H Shares	22.00%
60,000	4	13,000 H Shares	21.67%
70,000	3	15,000 H Shares	21.43%
80,000	2	17,000 H Shares	21.25%
90,000	3	19,000 H Shares	21.11%
100,000	12	21,000 H Shares	21.00%
200,000	4	41,500 H Shares	20.75%
400,000	1	82,500 H Shares	20.63%
500,000	2	102,500 H Shares	20.50%
600,000	1	122,500 H Shares	20.42%
	<u>1,425</u>		

NUMBER OF HONG KONG PUBLIC OFFER SHARES APPLIED FOR IN POOL B	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOCATION/BALLOT	APPROXIMATE % OF HONG KONG PUBLIC OFFER SHARES ALLOTTED BASED ON THE TOTAL NUMBER OF HONG KONG PUBLIC OFFER SHARES APPLIED FOR
700,000	1	<b>POOL B</b> 700,000 H Shares	100.00%
	<u>1</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 3,513,000 Offer Shares, representing 10% of the Offer Shares in the Global Offering (before any exercise of the Over-Allotment Option).

The final number of International Offering Shares is 31,617,000 Offer Shares, representing 90% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Public Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and the **White Form eIPO** Service Provider under the **White Form eIPO** service and the Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers of successful applicants and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service, will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from our Company's designated results of allocations website at ([www.iporesults.com.hk](http://www.iporesults.com.hk)) on a 24-hour basis from 8:00 a.m. on Wednesday, 14 October 2015 to 12:00 midnight on Tuesday, 20 October 2015. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations for the Hong Kong Public Offering can be found in our Company's announcement and will be posted on our Company's website at (<http://www.lzzhuangyuan.com>) and on the website of the Hong Kong Stock Exchange at ([www.hkexnews.hk](http://www.hkexnews.hk)) on Wednesday, 14 October 2015;

- Results of allocations will be available from our Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 14 October 2015 to Saturday, 17 October 2015; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Wednesday, 14 October 2015 to Friday, 16 October 2015 at all the receiving bank branches and sub-branches at the addresses set out herein.

#### 1. Bank of China (Hong Kong) Limited

District	Branch Name	Address
<b>Hong Kong Island</b>	Central District (Wing On House) Branch	71 Des Voeux Road Central
	Causeway Bay Branch	505 Hennessy Road, Causeway Bay
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
<b>Kowloon</b>	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
<b>New Territories</b>	City One Sha Tin Branch	Shop Nos. 24–25, G/F, Fortune City One Plus, No. 2 Ngan Shing Street, Sha Tin
	Yuen Long (Hang Fat Mansion) Branch	8–18 Castle Peak Road, Yuen Long

Applicants who wish to obtain their results of allocations are encouraged to make use of our Company's Hong Kong Public Offering allocation results telephone enquiry line or to use our Company's Hong Kong Public Offering results website **[www.iporeresults.com.hk](http://www.iporeresults.com.hk)**.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Wednesday, 14 October 2015 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
A8497381	1000						
C3824746	1000						
C6022519	500						
D3610897	3000						
E4906490	1500						
E532147A	1500						
E6709099	500						
E7482152	500						
E9101865	500						
G1997555	1500						
H0619347	500						
K0503029	500						
K0705942	1500						
K3192679	500						
K4911431	1500						
K8391394	500						
R4783955	500						
W45553052	500						
Y2705689	500						
Z5532710	500						
Z793168A	500						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
A283856A	500						
C0515939	500						
G5837463	500						
G8109434	500						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
004220022	500	440301198	500	G46386908	2500	R6148580	500
006020812	500	440301561	1000	G5239167	500	R7353536	500
006193800	1000	440681197	500	G5355930	500	V1045997	1000
007130676	500	507228511	1000	G5464500	500	W49894983	500
008173400	4000	513127196	500	G58056422	13000	W54791619	500
009356600	500	600955M	500	G582406	500	W55706965	2500
0105056X	500	600961M	500	G6053164	1000	W60535104	500
01170320	500	601241M	500	G6330311	500	Y0417481	1000
012020616	500	601373M	500	G6556824	1000	Y1212603	500
013376600	1500	601550M	500	G8005604	1000	Y1781802	500
015330001	7000	601682M	500	GS083515B	500	Y3370176	500
0402752X	500	601683M	500	GS097701B	500	Y4031987	500
0512200	1500	601697M	500	GS111659B	2000	Y4304177	11000
05208319	500	601742M	500	H0357628	500	Z043157	500
07170033	500	601743M	500	H0505945	1000	Z0823598	1000
07244217	500	601771M	500	H3196714	500	Z1189159	500
0838447	500	601802M	500	H3769781	1000	Z2098181	500
0905612X	500	601805M	500	IS1116647	1000	Z3375693	1000
0910832X	500	601866M	500	IS1138290	1000	Z3735541	7000
10124020	1000	601872M	500	IS1291834	4000	Z5191506	500
10176008	500	601875M	500	IS1737116	500	Z6515410	500
10180024	500	601881M	500	IS1795230	500	Z7255668	11000
10208329	500	601901M	500	IS1872728	500	Z7386207	500
10237615	3000	601962M	500	IS2710798	1000	Z8110086	500
10267611	500	602008M	500	IS3134828	500		
10271767	500	609133034	5000	IS3141198	500		
103091731	500	610230661	1000	IS3390572	500		
107030014	1500	611253933	3000	IS3716768	1000		
107263013	500	679347	500	IS3754066	500		
108181818	500	702172935	500	IS4281735	500		
110105197	1000	708125811	500	IS4792039	1000		
11017049	1000	709090436	1500	IS5019499	2500		
11196028	500	709250451	1000	IS5349370	1000		
112091800	82500	710231639	500	IS5455803	500		
11283619	500	787687813	3000	IS5488185	2500		
11294644	500	800326C	1000	IS5675388	500		
12083222	500	800327C	1000	IS6022644	500		
12100035	500	801202C	500	IS6428392	2500		
12225641	500	802284930	1500	IS6573746	500		
1224287X	500	804071818	500	IS6689724	500		
201885S	500	808121131	19000	IS6832191	1000		
201886S	500	809171175	500	IS6867715	500		
202330S	500	810180019	1000	IS6971922	500		
202779S	500	810270035	500	IS6991022	500		
204146518	500	812207811	1500	IS7191182	500		
204279S	500	907121919	500	IS7432261	4000		
206227150	500	908200570	500	IS7678873	500		
207153611	500	912103758	1000	IS7859100	500		
209434257	1000	A6145208	500	IS7925899	4000		
220104196	1000	A7745810	500	IS8067338	500		
232203026	500	A9431716	500	IS8270580	4000		
235056918	500	B787673A	500	IS8740993	4000		
242188720	1500	B8667638	500	IS8742711	500		
246204259	500	C01798140	1000	IS8780126	500		
247058498	2500	C04232239	500	IS8949187	6000		
249594003	500	C5796936	1000	IS9252581	500		
253151161	1500	C6321915	1000	IS9291669	1000		
259583631	500	D0324893	500	IS9637174	500		
290293877	1000	D1184874	500	IS9739650	500		
290336C	2000	D2139988	500	IS9841161	500		
290570316	500	D2701082	1500	IS9868131	500		
297202350	1500	D4227116	21000	K297049A	500		
300028	500	D4520859	500	K4806107	1000		
303250051	500	D497390A	500	K4966848	1500		
3101110198	500	D5209529	500	K5480027	1000		
310112195	500	D581029A	1500	K6761291	500		
310115198	500	D5866473	1000	K6937446	500		
310252337	500	D6693467	500	K7323131	500		
320303195	500	D8236314	6000	K7358202	500		
320881197	1000	D8283215	500	K7790112	500		
325776672	500	E03097919	500	K8465436	500		
348205832	500	E516059A	500	K8586934	1000		
348222704	10000	E5914586	500	K914174A	500		
348255845	500	E7087059	500	K9273816	500		
349077289	2500	E7135762	10000	K9851364	500		
349187492	7000	E7278709	1000	M1788960	500		
356248377	1500	E7763208	1500	OS183942	500		
359384054	1500	E8785825	1000	P0407651	500		
359476538	500	E9781327	1500	P2176517	500		
359717535	1000	G0021376	1500	P4056039	500		
365692888	500	G0425388	500	P7605319	1000		
368209433	500	G0517517	500	P7896119	9000		
370074346	1000	G0557713	500	P816376A	500		
375182458	13000	G117401A	1000	P8523065	500		
388081978	500	G2321814	1000	R0221472	500		
404114524	500	G2872446	500	R0987688	500		
420521198	500	G30469164	500	R3580082	1500		
440301198	500	G45609621	1000	R4752855	2000		

## **DESPATCH/COLLECTION OF H SHARE CERTIFICATES**

Applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares and are wholly or partially successful using **WHITE** Application Forms or **White Form eIPO** and have provided all information required may collect their share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2015. Applicants being individuals who are eligible for personal collection must not authorise any other person to collect on their behalf. Applicants being corporations which are eligible for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our H Share Registrar. H share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, 14 October 2015.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving electronic application instructions to HKSCC via CCASS, will have H share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Wednesday, 14 October 2015.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving electronic application instructions through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 14 October 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees.

## **REFUND OF APPLICATION MONIES**

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2015. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Wednesday, 14 October 2015.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be despatched to the application payment account on Wednesday, 14 October 2015. For applicants who have paid the application monies from multiple bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be despatched by ordinary post at their own risk on or before Wednesday, 14 October 2015.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Wednesday, 14 October 2015.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Wednesday, 14 October 2015.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Wednesday, 14 October 2015. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

## **PUBLIC FLOAT**

Immediately following the completion of the Global offering and before any exercise of the Over-allotment Option, at least 25% of the total issued share capital of our Company will be held by the public in compliance with the requirements under Rule 8.08 of the Hong Kong Listing Rules.

## **COMMENCEMENT OF DEALINGS IN THE H SHARES**

No temporary documents of title will be issued. No receipt will be issued for sums paid on application. H Share certificates will only become valid documents of title at 8:00 a.m. on Thursday, 15 October 2015 provided that the Global Offering has become unconditional in all respects and neither the Underwriting Agreements has been terminated in accordance with its terms.

Dealing in the H Shares on the Hong Kong Stock Exchange is expected to commence at 9:00 a.m. on Thursday, 15 October 2015. The H Shares will be traded in board lots of 500 Shares each. The stock code of our Company is 1533.

By order of the Board  
**Lanzhou Zhuangyuan Pasture Co., Ltd.\***  
**Ma Hongfu**  
馬紅富  
Chairman

Hong Kong, 14 October 2015

*As at the date of this announcement, the executive Directors are Mr. Ma Hongfu, Mr. Wang Guofu, Mr. Chen Yuhai and Mr. Yan Bin; the non-executive Directors are Mr. Yap Kean Chong and Mr. Song Xiaopeng; and the independent non-executive Directors are Mr. Bai Yongzhi, Ms. Xin Shihua and Mr. Wong Cho Hang Stanley.*

*Please also refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Times (in Chinese).*

\* For identification purposes only